

# **RISK & INSURANCE** **WEBINARS**

## **Medicare Set Asides: What You Don't Know Will Hurt You**

**Start Time: 2:30 EST**

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  - Clinically-based integrated workflows across the claimant lifecycle
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- **Industry leader in MMSEA compliance and Medicare Set-Aside allocations**
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# Speakers



## **Kent A. Takemoto, M.D.**

President

**PMSI Settlement Solutions<sup>SM</sup>**

kent.takemoto@pmsisettlement.com



## **James E. Pocius, Esq.**

Partner

**Marshall, Dennehey, Warner,  
Coleman & Goggin**

jepocius@mdwccg.com

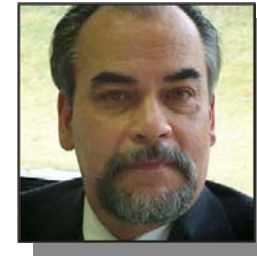


## **Bob Steggert**

**Vice President, Casualty Claims  
Marriott International, Inc.**

Bob.Steggert@marriott.com

## Moderated By:



## **Jack Roberts**

**Editor In Chief  
Risk & Insurance<sup>®</sup>**

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# MIR Reporting Issues

## Speaker:



**Kent A. Takemoto, M.D.**

President

PMSI Settlement Solutions<sup>SM</sup>

[kent.takemoto@pmsisettlement.com](mailto:kent.takemoto@pmsisettlement.com)

- MIR reporting is mechanism to track MSP compliance in total
- MIR + Lien + Allocations = Total MSP compliance
- Future CMS audits

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# MIR Reporting Issues

## Speaker:



**Kent A. Takemoto, M.D.**  
President  
PMSI Settlement Solutions<sup>SM</sup>  
kent.takemoto@pmsisettlement.com

- Legacy claims software does not capture all CMS reporting fields
- CMS has history of changing requirements of MSP compliance
- Create self audit process for MSP compliance

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# MIR Reporting Issues

## Speaker:



**Kent A. Takemoto, M.D.**  
President  
PMSI Settlement Solutions<sup>SM</sup>  
kent.takemoto@pmsisettlement.com

## Lack of clarity on:

- Who is an RRE?
- Mass Tort Cases
- Gift certificates

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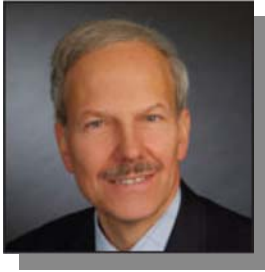
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# Medicare Set Asides

**Speaker:**



**James E. Pocius, Esq.**

Partner

Marshall, Dennehey, Warner,

Coleman & Goggin

[jepocius@mdwcg.com](mailto:jepocius@mdwcg.com)

## Sliding Scale Of Risk Penalties

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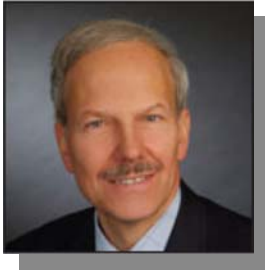
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## Liability Reporting / Comp Reporting

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## Extension

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# Medicare Set Asides

## Federal Mandate With Non-Compliance Penalty Exposure

### Speaker:



**Bob Steggert**  
VP, Casualty Claims  
Marriott International, Inc.  
[Bob.Steggert@marriott.com](mailto:Bob.Steggert@marriott.com)

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## Shifting Responsibility Changes Claim Adjustment Dynamics:

- ✓ Medicare eligibility determination
- ✓ Capture non-traditional personal information in liability cases
- ✓ Data and electronic transmission
- ✓ Ongoing reporting and query activity

**Speaker:**



**Bob Steggert**  
VP, Casualty Claims  
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Bob.Steggert@marriott.com

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# Medicare Set Asides

## RRE's and Agent Liaisons Options?

**Speaker:**



**Bob Steggert**  
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## Program Bifurcation Insured and Self-Insured Claims?

**Speaker:**



**Bob Steggert**  
VP, Casualty Claims  
Marriott International, Inc.  
[Bob.Steggert@marriott.com](mailto:Bob.Steggert@marriott.com)

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## Programmatic Solutions Internally and Externally?

**Speaker:**



**Bob Steggert**  
VP, Casualty Claims  
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[Bob.Steggert@marriott.com](mailto:Bob.Steggert@marriott.com)

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# Medicare Set Asides

## Training and Penalty-Free Compliance

### Speaker:



**Bob Steggert**  
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# Medicare Set Asides

Who do YOU question to assure reporting data is accurate/complete and that compliant reports are proper and filed correctly?

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**Bob Steggert**  
VP, Casualty Claims  
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Bob.Steggert@marriott.com

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# Questions



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